

OKLAHOMA STUDENT LOAN AUTHORITY
Summary Debt Statement - December 31, 2009

<u>Debt Obligation</u>	<u>Interest Basis</u>	<u>Principal Amount of Debt Outstanding</u>
FFELP ABCP Conduit¹		
Variable Funding Note Number R-1	Commercial Paper	322,314,762
1995 Master Bond Resolution		
Senior Notes, Series 1995A-1	35-day Auction	21,600,000
Senior Bonds, Series 2001A-1	Fixed Rate-5.625%	15,625,000
Senior Taxable Auction Rate Bonds, Series 2001A2/A3	28-day Auction	71,000,000
Senior Taxable Floating Rate Notes, Series 2001A-4	Quarterly CP Index	50,000,000
Senior Auction Rate Bonds, Series 2004A-1	35-day Auction	40,625,000
Senior Auction Rate Bonds, Series 2004A-2	35-day Auction	40,625,000
Senior Taxable Floating Rate Notes, Series 2004A-3	Quarterly LIBOR Index	100,000,000
Subordinate Bonds, Series 1995B-2	Fixed Rate-6.35%	3,980,000
Subordinate Bonds, Series 2001B-1	35-day Auction	<u>25,000,000</u>
Total		368,455,000
1996 Third Party Insured Resolution		
Refunding Bonds, Series 2003A-1	Fixed Rate-5.30%	\$9,670,000
Variable Rate Demand Obligations, Series 1998A	Weekly Rate	17,205,000
Series 2000A-4	Weekly Rate	16,175,000
Series 2002A-1	Weekly Rate	31,900,000
Series 2003A-2	Weekly Rate	25,475,000
Series 2005A	Weekly Rate	37,391,000
Series 2006A-1	Weekly Rate	71,046,000
Taxable Auction Rate Bonds Series 2000A1/A2/A3	28-day Auction	<u>62,800,000</u>
Total		271,662,000
2008 Master Bond Resolution II		
DPLOC, Senior Variable Rate Demand Obligations, Series 2008IIA-1	Weekly Rate	<u>175,305,000</u>
Total		<u>175,305,000</u>
Total Outstanding Debt Obligations		<u><u>\$1,137,736,762</u></u>

¹Authorized for additional issuance subject to available eligible student loan collateral and other conditions in an amount not to exceed \$585,000,000.

<u>Federal Tax Treatment</u>	<u>Outstanding Principal Amount</u>	<u>Percent</u>
Tax-Exempt	\$531,622,000	46.73%
Taxable	<u>606,114,762</u>	<u>53.27%</u>
TOTAL	<u>\$1,137,736,762</u>	<u>100.00%</u>

<u>Method of Determination</u>	<u>Outstanding Principal Amount</u>	<u>Percent</u>
Fixed Rate	\$29,275,000	2.57%
VRDO & SIFMA – Weekly Rate	374,497,000	32.92%
Auction Rates		
28-Day	\$133,800,000	
35-Day	<u>127,850,000</u>	
Auction Sub-Total	261,650,000	23.00%
Commercial Paper	322,314,762	28.33%
LIBOR or CP Indexed	<u>150,000,000</u>	<u>13.18%</u>
TOTAL	<u>\$1,137,736,762</u>	<u>100.00%</u>